



## Sunlight Real Estate Investment Trust

(a Hong Kong collective investment scheme authorized under section 104 of the Securities and Futures Ordinance  
(Chapter 571 of the Laws of Hong Kong))

(Stock Code : 435)

Managed by  
**Henderson Sunlight Asset Management Limited**  
恒基陽光資產管理有限公司

### Full investment portfolio of Relevant Investments at 31 October 2017

Financial Instruments and Issuers	Type	Primary Listing	Currency	Total Cost (HK\$'000)	Mark-to-market Value (HK\$'000)	% of Gross Asset Value <sup>(1)</sup>	Credit Rating
BNKEA 6 1/8 07/16/20 The Bank of East Asia, Limited	Bond	Singapore Exchange	USD	21,623	21,143	0.12%	S&P BBB Moody's Baa3
ICBCAS 5 1/8 11/30/20 Industrial and Commercial Bank of China (Asia) Limited	Bond	Singapore Exchange	USD	20,911	20,830	0.11%	S&P A- Moody's Baa2
CHITRA 3 7/8 11/03/19 King Power Capital Ltd.	Bond	Hong Kong Exchange	USD	19,841	19,942	0.11%	S&P BBB+ Moody's Baa1 <sup>(2)</sup>
<b>Total</b>				<b>62,375</b>	<b>61,915</b>	<b>0.34%</b>	

Notes :

- (1) The percentages are arrived at by comparing the mark-to-market value of the investments with the gross asset value, which is calculated by reference to the latest published accounts (the financial year ended 30 June 2017) as adjusted for any distribution declared and any published valuation.
- (2) Moody's has upgraded the rating of this financial instrument from Baa3 to Baa1 with effect from 17 October 2017.