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Sunlight Real Estate Investment Trust

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance
(Chapter 571 of the Laws of Hong Kong))
(Stock Code: 435)

Managed by
Henderson Sunlight Asset Management Limited
恒基陽光資產管理有限公司

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND CHANGES IN THE COMPOSITION OF BOARD COMMITTEES

The board of directors of Henderson Sunlight Asset Management Limited is pleased to announce that Ms. Helen ZEE has been appointed as an Independent Non-Executive Director of the Manager and member of each of the Audit Committee and the Investment Committee with effect from 1 March 2022.

Appointment of Independent Non-Executive Director and Changes in the Composition of Board Committees

The board of directors (the “**Board**”) of Henderson Sunlight Asset Management Limited (the “**Manager**”), the manager of Sunlight Real Estate Investment Trust (“**Sunlight REIT**”), is pleased to announce that Ms. Helen ZEE (“**Ms. ZEE**”) has been appointed as an Independent Non-Executive Director of the Manager and member of each of the Audit Committee and the Investment Committee with effect from 1 March 2022.

Helen ZEE, aged 54, had almost 20 years of experience in investment banking and corporate finance, and held various senior positions including Deputy Chief Executive Officer and Managing Director of Haitong International Capital Limited from 2013 to 2019. Ms. ZEE currently holds various positions in public service, including a member of Mandatory Provident Fund Schemes Advisory Committee, the Process Review Panel of the Securities and Futures Commission, Estate Agents Authority, University Grants Committee and Cyberport Advisory Panel. She is also a member of as well as chairperson of Investment Committee of the Hong Kong Deposit Protection Board, and a member of Police Children’s Education Trust Investment Advisory Board and Police Education and Welfare Trust Investment Advisory Board.

Ms. ZEE holds a Bachelor of Science, Business Administration degree from University of California, Berkeley, and is a member of the American Institute of Certified Public Accountants.

Ms. ZEE has entered into a letter of appointment with the Manager in relation to her appointment as an Independent Non-Executive Director with effect from 1 March 2022. Her term of appointment does not have a specific term and is subject to retirement and re-election at annual general meetings of the Manager in accordance with the articles of association of the Manager, the requirements under the compliance manual of the Manager (the “**Compliance Manual**”) and the relevant rules and regulations. All emoluments payable to Ms. ZEE in relation to this appointment will be paid and borne by the Manager out of its own resources.

Ms. ZEE has not held any directorship in any public company the securities of which are listed on any securities market in Hong Kong or overseas in the last three years immediately preceding the date of this announcement.

At the date of this announcement, Ms. ZEE (i) does not hold any positions with Sunlight REIT and any member of Sunlight REIT’s group; (ii) does not have any relationship with any Directors or senior management of the Manager, or any substantial unitholders (within the meaning of “substantial holder” under paragraph 8.1(d) of Chapter 8 of the Code on Real Estate Investment Trusts) or controlling unitholders of Sunlight REIT, or the shareholder of the Manager; and (iii) does not have any interest in units of Sunlight REIT within the meaning of Part XV of the Securities and Futures Ordinance.

Ms. ZEE has confirmed that she has satisfied the independence criteria under the corporate governance policy set out in the Compliance Manual, and the Board is satisfied with the independence of Ms. ZEE in acting as an Independent Non-Executive Director.

Save as disclosed above, there is no other information which is required to be disclosed with regard to the matters provided in paragraphs (h) to (v) of Rule 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as if they were applicable to Sunlight REIT), nor is there any other matter concerning the appointment of Ms. ZEE that needs to be brought to the attention of the unitholders of Sunlight REIT.

The Board would like to take this opportunity to express its warmest welcome to Ms. ZEE in joining the Board.

Composition of the Board and Board Committees

The composition of the Board and the existing Board Committees immediately after this appointment becoming effective will be as follows:

The Board:

Chairman and Non-Executive Director:

Mr. AU Siu Kee, Alexander

Chief Executive Officer and Executive Director:

Mr. WU Shiu Kee, Keith

Non-Executive Director:

Mr. KWOK Ping Ho

Independent Non-Executive Directors:

Mr. KWAN Kai Cheong
Dr. TSE Kwok Sang
Mr. KWOK Tun Ho, Chester
Ms. Helen ZEE

The Audit Committee:

Mr. KWAN Kai Cheong (*Chairman*)
Dr. TSE Kwok Sang
Mr. KWOK Tun Ho, Chester
Ms. Helen ZEE

The Investment Committee:

Mr. AU Siu Kee, Alexander (*Chairman*)
Mr. WU Shiu Kee, Keith
Dr. TSE Kwok Sang
Mr. KWOK Tun Ho, Chester
Ms. Helen ZEE

The Remuneration and Nomination Committee:

Mr. AU Siu Kee, Alexander (*Chairman*)
Mr. KWAN Kai Cheong
Mr. KWOK Tun Ho, Chester

The Disclosures Committee:

Mr. WU Shiu Kee, Keith (*Chairman*)
Mr. KWAN Kai Cheong
Dr. TSE Kwok Sang

There is no other change to the composition of the Board, the Audit Committee, the Investment Committee, the Remuneration and Nomination Committee and the Disclosures Committee of the Manager. The Board confirms that the composition of the Board and all the Board Committees continues to comply with the corporate governance policy set out in the Compliance Manual after this appointment.

By order of the Board
HENDERSON SUNLIGHT ASSET MANAGEMENT LIMITED
恒基陽光資產管理有限公司
(as manager of Sunlight Real Estate Investment Trust)
CHUNG Siu Wah
Company Secretary

Hong Kong, 24 February 2022

At the date of this announcement, the Board of the Manager comprises: (1) Chairman and Non-Executive Director: Mr. AU Siu Kee, Alexander; (2) Chief Executive Officer and Executive Director: Mr. WU Shiu Kee, Keith; (3) Non-Executive Director: Mr. KWOK Ping Ho; and (4) Independent Non-Executive Directors: Mr. KWAN Kai Cheong, Dr. TSE Kwok Sang and Mr. KWOK Tun Ho, Chester.