

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy):	t.	30/04/2017	<u>'</u>	
To : Hong Kong Excha	anges and Clearir	ng Limited		
Name of Scheme Date Submitted	Sunlight l		nvestment Trust	
Stock Code I. Movements in Interes	435			
ii iiiovoimoino iii iinoro	No. of u	 units	7	
	(1)	(2)		
Balance at close of preceding month	1,634,227,632	N/A		
Increase/ (decrease) during the month	4,779,130	N/A	_	
EGM approval date	N/A	N/A		
Balance at close of the month	1,639,006,762	N/A	_	

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme) Particulars of unit No. of new units in option scheme No. of new units in Scheme which may including EGM Scheme issued be issued pursuant approval date Movement during the month thereto as at close of during the month (dd/mm/yyyy) Granted Exercised Cancelled Lapsed pursuant thereto the month 1. N/A 2. N/A 3. N/A Total A. **N/A** Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Units in the Scheme which are to be Listed

(/ /) Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A (/ /) Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ /) Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
Subscription price EGM approval date (if applicable) (dd/mm/yyy) 2. N/A (1.1VA						
Subscription price EGM approval date (if applicable) (dd/mm/yyy) 2. N/A (
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /) Stock code (if listed)						
2. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ /) Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Subscription price	EGM approval date (if applicable)						
Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		(/ /)				
Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A							
(if applicable) (dd/mm/yyyy) 3. N/A (Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Subscription price	(if applicable) (dd/mm/yyyy)	(/ /	<u>'</u>)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A ((/ /) Stock code (if listed)						
(dd/mm/yyyy) (/ /) 4. N/A (/ /) Stock code (if listed) Subscription price	EGM approval date						
Stock code (if listed) Subscription price	(dd/mm/yyyy)	(/ /)				
Stock code (if listed) Subscription price							
Stock code (if listed) Subscription price							
	Stock code (if listed)						
(if applicable)	EGM approval date (if applicable)						
(dd/mm/yyyy) (/ /) Total B. N /A	(dd/mm/yyyy)	(/ /	<u>'</u>)		Total B.	N/A	

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed) No. of new No. of new units in units in Scheme which may Scheme issued be issued Amount at during the pursuant Currency of close of Converted Amount at month thereto as at amount preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. **N/A** Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N**/A _____ Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** Stock code (if listed) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. N/A

For Main Board listed issuers

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in No. of new units in Scheme issued during the month pursuant thereto No. of new units in Scheme which may be issued pursuant thereto as at close of
1. <u>N/A</u>	
2. <u>N/A</u>	
(/ /)
3. N/A	
014/1	
To	Total D. N/A

Ot	her Movements in U	Inits								
	Type of Issue								No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	Statecurrency	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	·	/	/)	N/A	N/A
2.	Open offer	At price :	Statecurrency	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	•		/	,	N/A	N/A
3.	Placing	At price :	Statecurrency	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)		/	/)	N/A	N/A
4.	Bonus issue			EGM approval date			/		N/A	N/A
5.	Scrip dividend	At price :	Statecurrency	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)			/		N/A	N/A
6.	Repurchase of units			Cancellation date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)			/		N/A	N/A
1										

For Main Board listed issuers

Type of Issue								No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
7. Redemption of units				Redemption date: (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	(/)	N/A	N/A
8. Consideration issue	e At price :	State currency		Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	`	/ /)	N/A	N/A
9. Other (Please specify) Payment of 50% of the Manager's Fees for the quarter ended 31 December 2016 by way of units	At price : \$4.466	State currency	<u>HK\$</u>	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	(27)	/04/	7)	2,388,068	N/A
Payment of 50% of the Manager's Fees for the quarter ended 31 March 2017 by way of units	At price : \$4.592	State currency	HK\$	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	(27)			2,391,062	N/A
							Tot	al <u>E. 4,779,130</u>	-

Total increase / (decrease) during the month (i.e. Total of A to E):	4,779,130	
(This figure should be the same as the relevant figure under I above ("Movements in Inte	erests").)	

Remarks (if any	<i>י</i>):
N/A	
Submitted by: _	Chung Siu Wah
	Company Secretary of Henderson Sunlight Asset Management Limited,
Title:	manager of Sunlight Real Estate Investment Trust
	r, Secretary or other duly authorised officer)
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Note: If there is insufficient space, please append the prescribed continuation sheet.