



**Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units**

**For the month ended  
(dd/mm/yyyy) :**

30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme

Sunlight Real Estate Investment Trust

Date Submitted

2 May 2018

Stock Code 435

I. Movements in Interests

|  | No. of units         |            |
|--|----------------------|------------|
|  | (1)                  | (2)        |
| Balance at close of preceding month              | <u>1,640,773,814</u> | <u>N/A</u> |
| Increase/ <del>(decrease)</del> during the month | <u>4,365,963</u>     | <u>N/A</u> |
| EGM approval date                                | <u>N/A</u>           | <u>N/A</u> |
| Balance at close of the month                    | <u>1,645,139,777</u> | <u>N/A</u> |

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

| Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)    | Movement during the month |           |           |        | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------|---|--|
|   | Granted                   | Exercised | Cancelled | Lapsed |   |  |
| 1. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )                           | _____                     | _____     | _____     | _____  | _____   | _____  |
| 2. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )                           | _____                     | _____     | _____     | _____  | _____   | _____  |
| 3. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )                           | _____                     | _____     | _____     | _____  | _____   | _____  |
|   |                           |           |           | Total  | <u>A. N/A</u>   |  |
| Total funds raised during the month from exercise of options (State currency) |                           |           |           | _____  | N/A   |  |

Warrants to Issue Units in the Scheme which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>units in<br>Scheme<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>units in<br>Scheme<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|--|--|
| 1. <b>N/A</b><br>_____<br>_____<br>_____  |                                 |  |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |  |  |
| 2. <b>N/A</b><br>_____<br>_____<br>_____  |                                 |  |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |  |  |
| 3. <b>N/A</b><br>_____<br>_____<br>_____  |                                 |  |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |  |  |
| 4. <b>N/A</b><br>_____<br>_____<br>_____  |                                 |  |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |  |  |
| Total <b>B.</b> <u>    <b>N/A</b>    </u>   |                                 |  |                                  |   |  |  |

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|---|--|
| <b>1. N/A</b><br>_____<br>_____<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |   |  |
| Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |   |  |
| <b>2. N/A</b><br>_____<br>_____<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |   |  |
| Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |   |  |
| <b>3. N/A</b><br>_____<br>_____<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |   |  |
| Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |   |  |
| <b>4. N/A</b><br>_____<br>_____<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |   |  |
| Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |   |  |
| Total C. <u>    N/A    </u>  |                                |                                    |                            |                              |   |  |

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable: | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u><br><br><br><br><br>( / / )                                  |   |  |
| 2. <u>N/A</u><br><br><br><br><br>( / / )                                  |   |  |
| 3. <u>N/A</u><br><br><br><br><br>( / / )                                  |   |  |
| Total   | D. <u>N/A</u>   |  |

## Other Movements in Units

| Type of Issue          |            |                      |   | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|------------------------|------------|----------------------|---|---|--|
| 1. Rights issue        | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) | N/A   | N/A  |
| 2. Open offer          | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) | N/A   | N/A  |
| 3. Placing             | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) | N/A   | N/A  |
| 4. Bonus issue         |            |                      | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) | N/A   | N/A  |
| 5. Scrip dividend      | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) | N/A   | N/A  |
| 6. Repurchase of units |            |                      | Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / )        | N/A   | N/A  |

## For Main Board listed issuers

| Type of Issue   |                    |                            |   | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|--------------------|----------------------------|---|---|--|
| 7. Redemption of units  |                    |                            | Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / )          | N/A   | N/A  |
| 8. Consideration issue  | At price : _____   | State currency _____       | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) | N/A   | N/A  |
| 9. Other (Please specify)   |                    |                            | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) |   |  |
| Payment of 50% of the Manager's Fees for the quarter ended 31 December 2017 by way of units | At price : \$5.291 | State currency <u>HK\$</u> | (24/04/2018)  | 2,147,423   | N/A  |
| Payment of 50% of the Manager's Fees for the quarter ended 31 March 2018 by way of units    | At price : \$5.315 | State currency <u>HK\$</u> | (24/04/2018)  | 2,218,540   | N/A  |
|   |                    |                            |   | Total E. <u>4,365,963</u>   |  |

Total increase / ~~(decrease)~~ during the month (i.e. Total of A to E):4,365,963*(This figure should be the same as the relevant figure under I above ("Movements in Interests").)*

Remarks (if any):

**N/A**

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Submitted by: **Chung Siu Wah**  
**Company Secretary of Henderson Sunlight Asset Management Limited,**  
 Title: **manager of Sunlight Real Estate Investment Trust**  
 (Director, Secretary or other duly authorised officer)



Note : If there is insufficient space, please append the prescribed continuation sheet.