

Next Day Disclosure Return
(Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules other than listed open-ended Collective Investment Scheme)

Name of Scheme: Sunlight Real Estate Investment TrustStock code: 435Date submitted: 19 May 2017

Issues of units <i>(Notes 6 and 7)</i>	No. of units	Issued units as a % of the existing number of issued units before relevant unit issue <i>(Notes 4, 6 and 7)</i>	Issue price per unit <i>(Notes 1, 6 and 7)</i>	Closing market price per unit of the immediately preceding business day <i>(Note 5)</i>	% discount/premium of issue price to market price <i>(Notes 6 & 7)</i>
Opening balance as at <i>(Note 2)</i> 16 May 2017	1,639,006,762				
<i>(Note 3)</i> Units bought back on 9 May 2017 but not yet cancelled	267,000				
Units bought back on 10 May 2017 but not yet cancelled	25,000				
Units bought back on 16 May 2017 but not yet cancelled	21,000				
Units bought back on 19 May 2017 but not yet cancelled	170,000	approximately 0.010%	HK\$4.984	HK\$4.99	approximately 0.12% discount
Closing balance as at <i>(Note 8)</i> 19 May 2017	1,639,006,762				

