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SUNLIGHT REIT

## **Sunlight Real Estate Investment Trust**

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance  
(Chapter 571 of the Laws of Hong Kong))  
**(Stock Code : 435)**

**Managed by**  
**Henderson Sunlight Asset Management Limited**  
恒基陽光資產管理有限公司

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 5 MAY 2021**

At the EGM held on 5 May 2021, each of the proposed Special Resolutions and the proposed Ordinary Resolution was duly passed by way of poll.

Reference is made to the circular dated 9 April 2021 (the “**Circular**”) issued to the Unitholders of Sunlight Real Estate Investment Trust (“**Sunlight REIT**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular, unless otherwise stated in this announcement.

At the EGM held on 5 May 2021 (“**EGM Date**”), each of the proposed Special Resolutions no. 1 to 4 in relation to the Increase of Property Development Cap and the Trust Deed Amendments, and the proposed Ordinary Resolution in relation to the Property Management Transactions and the proposed annual caps for the three financial years ending 30 June 2024, was duly passed by way of poll.

At EGM Date, the total number of Units in issue was 1,672,833,484.

There was no restriction on Unitholders in exercising their votes on Special Resolutions no. 1, 3 and 4. Accordingly, the total number of Units entitling the Unitholders to attend and vote for or against any of Special Resolutions no. 1, 3 and 4 was 1,672,833,484, (representing all Units in issue at EGM Date).

Pursuant to the REIT Code and the Trust Deed, members of the HLD Group (including the Manager), by virtue of their interest in both Special Resolution no. 2 and the Ordinary Resolution, had abstained from voting on these resolutions, except for voting pursuant to a proxy under a specific direction given by any other Unitholder(s) to vote for or against these resolutions on their behalf. At EGM Date, the total number of Units held by members of the HLD Group which were ineligible to vote for or against Special Resolution no. 2 and the Ordinary Resolution was 307,285,171. Accordingly, the total number of Units entitling the Unitholders to vote for or against Special Resolution no. 2 and the Ordinary Resolution was 1,365,548,313 (representing approximately 81.63% of the total number of Units in issue at EGM Date).

The poll at the EGM was scrutinized by the Unit Registrar, Tricor Investor Services Limited. The poll results in respect of the following Special Resolutions and the Ordinary Resolution are as follows:

Description of the Special Resolutions		Number of votes (%)	
		For	Against
1.	To approve the Property Development Amendments and the Increase of Property Development Cap (“ <b>Special Resolution no. 1</b> ”).	1,111,791,889 (approximately 99.9999%)	91 (approximately 0.0001%)
2.	To approve the Miscellaneous Fees Amendments (“ <b>Special Resolution no. 2</b> ”).	804,506,718 (approximately 99.9999%)	91 (approximately 0.0001%)
3.	To approve the Annual Distributable Income Amendments (“ <b>Special Resolution no. 3</b> ”).	1,111,791,889 (approximately 99.9999%)	91 (approximately 0.0001%)
4.	To approve the Conduct of General Meeting Amendments (“ <b>Special Resolution no. 4</b> ”).	1,111,791,889 (approximately 99.9999%)	91 (approximately 0.0001%)
Description of the Ordinary Resolution		Number of votes (%)	
		For	Against
5.	To approve the Property Management Transactions and the proposed annual caps for the three financial years ending 30 June 2024 (“ <b>Ordinary Resolution</b> ”).	804,505,718 (approximately 99.9999%)	1,091 (approximately 0.0001%)

Based on the poll results set out above, as more than 75% the votes were cast in favour of each of Special Resolutions no. 1 to 4, and more than 50% of the votes were cast in favour of the Ordinary Resolution, all the above Special Resolutions were duly passed as special resolutions and the Ordinary Resolution was duly passed as an ordinary resolution.

The REIT Code Alignment and Other Miscellaneous Amendments and the Trust Deed Amendments will be effected by way of an amended and restated trust deed to be entered into between the Manager and the Trustee as soon as practicable.

By order of the Board  
**HENDERSON SUNLIGHT ASSET MANAGEMENT LIMITED**  
 恒基陽光資產管理有限公司  
 (as manager of Sunlight Real Estate Investment Trust)  
**CHUNG Siu Wah**  
 Company Secretary

Hong Kong, 5 May 2021

*At the date of this announcement, the Board of the Manager comprises: (1) Chairman and Non-Executive Director: Mr. AU Siu Kee, Alexander; (2) Chief Executive Officer and Executive Director: Mr. WU Shiu Kee, Keith; (3) Non-Executive Director: Mr. KWOK Ping Ho; and (4) Independent Non-Executive Directors: Mr. KWAN Kai Cheong, Dr. TSE Kwok Sang and Mr. KWOK Tun Ho, Chester.*