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SUNLIGHT REIT

Sunlight Real Estate Investment Trust

(a Hong Kong collective investment scheme authorized under section 104 of the Securities and Futures Ordinance
(Chapter 571 of the Laws of Hong Kong))
(Stock Code : 435)

Managed by
Henderson Sunlight Asset Management Limited
恒基陽光資產管理有限公司

RETIREMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

AND

COMPOSITIONS OF THE BOARD AND BOARD COMMITTEES

The Board announces that Mr. MA Kwong Wing has retired as an independent non-executive director of the Manager upon the expiration of his term of appointment on 20 December 2018 and ceased to be a member of each of the Audit Committee, the Remuneration and Nomination Committee and the Disclosures Committee of the Manager with effect from 21 December 2018.

Retirement of independent non-executive director

The board of directors (the “**Board**”) of Henderson Sunlight Asset Management Limited (the “**Manager**”), the manager of Sunlight Real Estate Investment Trust (“**Sunlight REIT**”), announces that Mr. MA Kwong Wing (“**Mr. MA**”) has retired as an independent non-executive director of the Manager upon the expiration of his term of appointment on 20 December 2018 and ceased to be a member of each of the Audit Committee, the Remuneration and Nomination Committee and the Disclosures Committee of the Manager with effect from 21 December 2018.

The Board confirms that Mr. MA has no disagreement with the Board and there is no matter which needs to be brought to the attention of unitholders of Sunlight REIT in relation to Mr. MA’s retirement. The Board would like to take this opportunity to express its sincere gratitude to Mr. MA for his valuable contributions to the Manager and Sunlight REIT during his tenure of office.

Compositions of the Board and board committees

With effect from 21 December 2018, the compositions of the Board, the Audit Committee, the Remuneration and Nomination Committee and the Disclosures Committee of the Manager will be as follows:

The Board

Chairman and Non-executive Director

Mr. AU Siu Kee, Alexander

Chief Executive Officer and Executive Director

Mr. WU Shiu Kee, Keith

Non-executive Director

Mr. KWOK Ping Ho

Independent Non-executive Directors

Mr. KWAN Kai Cheong

Dr. TSE Kwok Sang

Mr. KWOK Tun Ho, Chester

Audit Committee

Mr. KWAN Kai Cheong (*Chairman*)

Dr. TSE Kwok Sang

Mr. KWOK Tun Ho, Chester

Remuneration and Nomination Committee

Mr. AU Siu Kee, Alexander (*Chairman*)

Mr. KWAN Kai Cheong

Mr. KWOK Tun Ho, Chester

Disclosures Committee

Mr. WU Shiu Kee, Keith (*Chairman*)

Mr. KWAN Kai Cheong

Dr. TSE Kwok Sang

The Board confirms that the composition of each of the Board, the Audit Committee, the Remuneration and Nomination Committee and the Disclosures Committee of the Manager continues to comply with the Manager's corporate governance policy as set out in the compliance manual.

The composition of the Investment Committee of the Manager remains unchanged.

By order of the Board
HENDERSON SUNLIGHT ASSET MANAGEMENT LIMITED
恒基陽光資產管理有限公司
(as manager of Sunlight Real Estate Investment Trust)
CHUNG Siu Wah
Company Secretary

Hong Kong, 20 December 2018

At the date of this announcement, the Board of the Manager comprises : (1) Chairman and Non-executive Director : Mr. AU Siu Kee, Alexander; (2) Chief Executive Officer and Executive Director : Mr. WU Shiu Kee, Keith; (3) Non-executive Director : Mr. KWOK Ping Ho; and (4) Independent Non-executive Directors: Mr. KWAN Kai Cheong, Mr. MA Kwong Wing, Dr. TSE Kwok Sang and Mr. KWOK Tun Ho, Chester.